

2022 AUSTRALIAN RENTAL QUESTIONNAIRE

Address of Rental Property: _____

◆ Rent Received: 1 April 2021 to 31 March 2022 AU\$_____ NZD\$_____

Rental Expenses Paid for the Year - 1 April 2021 to 31 March 2022

Please specify the currency each expense **was paid in**, by placing figure in correct column. **We will convert** the \$AUD to \$NZD when processing your Rental statement.

	<u>\$AUD</u>	<u>\$NZD</u>
◆ Accountancy Fees	AU\$_____	NZ\$_____
◆ Approved Issuer Levy		NZ\$_____
◆ Bank Fees (for Rental Account only)	AU\$_____	NZ\$_____
◆ Body Corporate Fees	AU\$_____	
◆ Insurance	AU\$_____	
◆ Legal Fees	AU\$_____	NZ\$_____
◆ Loan Application Fees	AU\$_____	NZ\$_____
◆ Light, Heat & Power	AU\$_____	NZ\$_____
◆ Management Fees	AU\$_____	
◆ Mortgage Interest – Australian Loan	AU\$_____	
◆ Mortgage Interest – NZ Loan		NZ\$_____
◆ Rates	AU\$_____	
◆ Repairs & Maintenance	AU\$_____	
◆ Travel & Accommodation	AU\$_____	NZ\$_____
◆ Other – Give Details:		
◆ _____	AU\$_____	NZ\$_____
◆ _____	AU\$_____	NZ\$_____

- **Mortgage Interest and Loan Balance details:** Please provide **Total Interest Paid** and **balance of Loans** from **1 April 2021 to 30 September 2021** and from **1 October 2021 to 31 March 2022**.
- **(Only 75% of loan interest is deductible from 1 October 2021)**

Assets Purchased (over \$1,000)

Date Purchased	\$ Amount	Description

- ❖ Please note that we do not need to see the receipts or invoices for these expenses but remind you that you are required to retain them for **seven years**.
- ❖ If you have **purchased and/or sold** your Australian Rental property during this year, please contact us as there is additional information we will require. If you have sold your property, then you will be liable for a foreign exchange gain or loss on your Australian Mortgage. Contact the office for further details.