

2020 AUSTRALIAN RENTAL QUESTIONNAIRE

Address of Rental Property: _____

◆ Rent Received: 1 April 2019 to 31 March 2020 AU\$ _____

Rental Expenses Paid for the Year - 1 April 2019 to 31 March 2020

Please specify the currency each expense **was paid in**, by placing figure in correct column. **We will convert** the \$AUD to \$NZD when processing your Rental statement.

	<u>\$AUD</u>	<u>\$NZD</u>
◆ Accountancy Fees	AU\$ _____	NZ\$ _____
◆ Approved Issuer Levy		NZ\$ _____
◆ Bank Fees (for Rental Account only)	AU\$ _____	NZ\$ _____
◆ Body Corporate Fees	AU\$ _____	
◆ Insurance	AU\$ _____	
◆ Legal Fees	AU\$ _____	NZ\$ _____
◆ Loan Application Fees	AU\$ _____	NZ\$ _____
◆ Light, Heat & Power	AU\$ _____	NZ\$ _____
◆ Management Fees	AU\$ _____	
◆ Mortgage Interest – Australian Loan	AU\$ _____	
◆ Mortgage Interest – NZ Loan		NZ\$ _____
◆ Rates	AU\$ _____	
◆ Repairs & Maintenance	AU\$ _____	
◆ Travel & Accommodation	AU\$ _____	NZ\$ _____
◆ Other – Give Details:		
◆ _____	AU\$ _____	NZ\$ _____
◆ _____	AU\$ _____	NZ\$ _____

➤ **Mortgage Interest and Loan Balance details:** Please provide **Total Interest Paid and balance of Loans** for the year to 31 March 2020 (most banks provide their clients with Annual Loan summaries)

Assets Purchased (over \$500)

Date Purchased	\$ Amount	Description

- ❖ Please note that we do not need to see the receipts or invoices for these expenses but remind you that you are required to retain them for **seven years**.
- ❖ If you have **purchased and/or sold** your Australian Rental property during this year, please contact us as there is additional information we will require. If you have sold your property, then you will be liable for a foreign exchange gain or loss on your Australian Mortgage. Contact the office for further details.