

2015 AUSTRALIAN RENTAL QUESTIONNAIRE



Address of Rental Property:

♦ Rent Received: 1 April 2014 to 31 March 2015

AU\$ _____

Rental Expenses Paid for the Year - 1 April 2014 to 31 March 2015

Please specify the currency each expense **was paid in**, by placing figure in correct column. **We will convert** the \$AUD to \$NZD when processing your Rental statement.

	<u>\$AUD</u>	<u>\$NZD</u>
♦ Accountancy Fees	AU\$ _____	NZ\$ _____
♦ Approved Issuer Levy		NZ\$ _____
♦ Bank Fees (for Rental Account only)	AU\$ _____	NZ\$ _____
♦ Body Corporate Fees	AU\$ _____	
♦ Insurance	AU\$ _____	
♦ Legal Fees	AU\$ _____	NZ\$ _____
♦ Loan Application Fees	AU\$ _____	NZ\$ _____
♦ Light, Heat & Power	AU\$ _____	NZ\$ _____
♦ Management Fees	AU\$ _____	
♦ Mortgage Interest – Australian Loan	AU\$ _____	
♦ Mortgage Interest – NZ Loan		NZ\$ _____
♦ Rates	AU\$ _____	
♦ Repairs & Maintenance	AU\$ _____	
♦ Travel & Accommodation	AU\$ _____	NZ\$ _____
♦ Other – Give Details:		
♦ _____	AU\$ _____	NZ\$ _____
♦ _____	AU\$ _____	NZ\$ _____

- **Mortgage Interest and Loan Balance details:** Please provide **Total Interest Paid and balance of Loans** for the year to 31 March 2015 (most banks provide their clients with Annual Loan summaries)

Assets Purchased (over \$500)

Date Purchased	\$ Amount	Description

- ❖ Please note that we do not need to see the receipts or invoices for these expenses but remind you that you are required to retain them for **seven years**.

- ❖ If you have **purchased and/or sold** your Australian Rental property during this year, please contact us as there is additional information we will require.